

# Gary Smith

## Partner

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*"We have known Gary for a number of years and have used his expertise in a number of projects. We can best sum up as follows - in Gary we have found that rare combination of legal knowledge and commercial nous. He understands how businesses work and has the ability to explain complicated legal concepts in layman's language."*

(Mike Kobuta, Finance Director, Eclipse Group of Companies )

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City trained, Gary is a highly experienced corporate and commercial lawyer. His expertise covers the full range of corporate and commercial law, including mergers & acquisitions, JVs, private equity (for both PE houses and management teams), shareholder advice and MBOs/MBIs (Management Buyouts).

He has acted for a variety of clients from listed public limited companies to small and medium-sized enterprises, and partnerships. He also offers extensive commercial experience including advising a national supermarket chain on key supply contracts and a listed construction company on commercial agreements.

Gary is listed as a Recommended Lawyer in the Legal 500 (2021 edition).

## Legal Services

### Corporate

#### Selected Cases

- Secondary management buyout of amplifier manufacturer, Blackstar Amplification, involving equity and debt funding, followed by the acquisition of a further business.

- Sale of Eclipse Group of companies to GI Solutions.
- Sale of CWG Choices to Inwido AB.
- Acquisition of The Logistics Business by Fortna Inc.
- Sale of Apollo Pass Limited to Sky.
- Sale of Oxford United FC.
- Investment into Relayware Ltd by Amadeus Capital.
- Sale of 51% of Nebula Systems Limited to the RAC Group.

## Sectors